

Request for Qualified Charitable Distribution from IRA

IRA Administrator/Custodian

Address

City, State, Zip

Please accept this letter as my request to make a direct Qualified Charitable Distribution from my individual retirement account # _____.

It is my intent that this gift qualify as a Qualified Charitable Distribution for the _____ calendar year, provided for by the Protecting Americans From Tax Hikes Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please transfer the amount of \$ _____ payable to the institution listed below.

Organization Name

Attention

Organization Street Address

Organization City, State, Zip

Wire Information from Organization:

Bank Name

Routing Number

Account Number

For Further Credit to: _____

It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during the _____ tax year. Therefore, it is imperative that this distribution be received by the charitable organization no later than December 31, _____.

In your transmittal to the charitable organization, please include my name and address as the donor of record in connection with this transfer.

If you have any questions or need to contact me, I can be reached at the contact information listed below. Thank you for your assistance in this matter.

Sincerely,

IRA Owner Signature

IRA Owner Name (Please print)

Street Address

City, State, Zip

Telephone

Email Address